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**CASH FINANCIAL SERVICES  
GROUP LIMITED**

時富金融服務集團有限公司\*  
*(incorporated in Bermuda with limited liability)*  
(Stock code: 510)



**OCEANWIDE HOLDINGS  
INTERNATIONAL FINANCE LTD**

泛海控股國際金融  
有限公司  
*(incorporated in the British Virgin Islands with  
limited liability)*

**JOINT ANNOUNCEMENT**

**DELAY IN DESPATCH  
OF COMPOSITE OFFER DOCUMENT**

**INTRODUCTION**

Reference is made to the joint announcement issued by CASH Financial Services Group Limited (“CFSG”), Celestial Asia Securities Holdings Limited and Oceanwide Holdings International Finance Ltd (the “Offeror”) dated 9 March 2015 (the “9 March Joint Announcement”) in relation to, among other things, the Sale and Purchase Agreement, the Confident Profits Transfer Agreement and the Offers. Unless otherwise specified, capitalised terms used in this joint announcement shall have the same meanings as defined in the 9 March Joint Announcement.

**DELAY IN DESPATCH OF THE COMPOSITE OFFER DOCUMENT**

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Offer Document is required to be despatched to the CFSG Shareholders and the Optionholders within twenty-one (21) days from the date of the 9 March Joint Announcement, that is, on or before 30 March 2015, unless consent is sought from the Executive to extend the deadline for the despatch of the Composite Offer Document.

As set out in the 9 March Joint Announcement, the making of the Offers is subject to the S&P Completion which in turn is subject to certain Conditions under the Sale and Purchase Agreement. It is expected that the Conditions (including, among others, the obtaining of the shareholders/independent shareholders approval on (i) the Sale and Purchase Agreement and the transactions contemplated thereunder; and (ii) the Confidential Profits Transfer Agreement and the transactions contemplated thereunder (if necessary)) cannot be fulfilled within the time period stipulated under Rule 8.2 of the Takeovers Code (that is, on or before 30 March 2015). Accordingly, an application has been made to the Executive for, and the Executive has granted, its consent under Note 2 to Rule 8.2 of the Takeovers Code to extend the latest time for the despatch of the Composite Offer Document to the earlier of: (i) within seven days of the S&P Completion Date; or (ii) 15 July 2015, being the seventh day after 8 July 2015, which is the latest possible S&P Completion Date given the Long Stop Date of the Sale and Purchase Agreement will fall on 30 June 2015.

Further announcement(s) will be jointly made by CFSG and the Offeror when the Composite Offer Document is despatched.

**The making of the Offers is subject to the S&P Completion which in turn is subject to the Conditions under the Sale and Purchase Agreement and therefore is a possibility only and it may or may not proceed. CFSG Shareholders and potential investors are advised to exercise caution when dealing in the CFSG Shares.**

On behalf of the CFSG Board  
**Bernard Law**  
*Executive Director and*  
*Chief Financial Officer*

On behalf of the board of directors of the  
Offeror  
**Han Xiaosheng**  
*Director*

Hong Kong, 26 March 2015

As at the date hereof, the CFSG Board comprises:-

*Executive directors:*

Mr. Kwan Pak Hoo Bankee  
Mr. Law Ping Wah Bernard  
Ms. Cheng Pui Lai Majone  
Mr. Ng Kung Chit Raymond

*Independent non-executive directors:*

Mr. Cheng Shu Shing Raymond  
Mr. Lo Kwok Hung John  
Mr. Lo Ming Chi Charles

The CFSG Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror, Oceanwide Holdings, their respective associates and parties acting in concert with any of them) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Offeror, Oceanwide Holdings, their respective associates and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date hereof, the board of directors of the Offeror comprises:-

Mr. Liu Guosheng  
Mr. Han Xiaosheng  
Mr. Zheng Dong

As at the date hereof, the board of directors of Oceanwide Holdings comprises:-

Mr. Han Xiaosheng  
Mr. Zheng Dong  
Mr. Li Yiming  
Mr. Chen Xiansheng  
Mr. Wang Hui  
Mr. Liu Hongwei  
Ms. Wang Tong  
Mr. Chen Changguo  
Mr. Liu Guosheng  
Mr. Shi Yuehong  
Mr. Huang Fangyi  
Mr. Yan Fashan  
Mr. Tang Guliang  
Mr. Liu Yuping  
Mr. Kong Aiguo

The directors of the Offeror and Oceanwide Holdings jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to CFSG, its associates and parties acting in concert with any of them) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by CFSG, its associates and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

*\* For identification purposes only*